SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	Address of Repo	2. Date of E Requiring S (Month/Day	tatement Year)	3. Issuer Name and Ticker or Trading Symbol <u>MERCURY SYSTEMS INC</u> [MRCY]								
(Last) 767 FIFTH 8TH FLOC		(Middle)	, 07/10/202	3	Issuer	ationship of Rep k all applicable) Director Officer (give title below)	orting X	10% O	wner		Amendment, d (Month/Day/	Date of Original Year)
(Street) NEW YORK NY 10153 (City) (State) (Zip)					See Remarks					6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person		
Table I - Non-Derivative Securities Beneficially Owned												
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4) 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)		irect direct	4. Nature of Indirect Beneficial Ownership (Instr. 5)				
Common Stock, par value \$0.01 per share					4	4 , 655 , 249 ⁽¹⁾		Ι		See footnote ⁽¹⁾		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)												
Expira			Expiration Da	Date Exercisable and piration Date onth/Day/Year)		3. Title and Amount of Se Underlying Derivative Se (Instr. 4)			4. Conver or Exer	rcise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr.
1 1			Date Exercisable	Expiratior Date	Title			Amount or Number of Shares	Security		Direct (D) or Indirect (I) (Instr. 5)	5)

Explanation of Responses:

1. JANA Partners LLC ("JANA") is a private money management firm which beneficially owns the securities reported herein through various accounts under its management and control. The principal owner of JANA is Barry Rosenstein. JANA and Barry Rosenstein each disclaim beneficial ownership of the Issuer's securities reported herein in excess of his actual pecuniary interest therein, if any.

Remarks:

JANA may be deemed to be a director by deputization for purposes of Section 16 under the Securities Exchange Act of 1934 by virtue of the fact that Scott Ostfeld, a Partner of JANA, currently serves on the board of directors of the Issuer.

> s/ JANA Partners LLC, by Jennifer Fanjiang, Partner, 07/11/2023 Chief Legal Officer and **Chief Compliance Officer** ** Signature of Reporting Date

Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.