# UNITED STATES <br> SECURITIES AND EXCHANGE COMMISSION <br> Washington, D.C. 20549 

POST-EFFECTIVE AMENDMENT NO. 6 TO
FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

## MERCURY COMPUTER SYSTEMS, INC.

(Exact Name of Registrant as Specified in its Charter)


Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer," and "smaller reporting company" in Rule 12b-2 of the Exchange Act.
(Do not check if a smaller reporting company)

## EXPLANATORY NOTE

Mercury Computer Systems, Inc. (the "Company") is filing this post-effective amendment to deregister certain of the securities originally registered pursuant to the registration statement on Form S-8 (File No. 333-101993), filed with the Securities and Exchange Commission on December 19, 2002 (the "Registration Statement") with respect to shares of the Company's common stock, par value $\$ 0.01$ per share ("Common Stock"), thereby registered for issuance under the Company’s 1997 Stock Option Plan, as amended (the "1997 Plan"). An aggregate of 4,000,000 shares of Common Stock were registered for issuance under the 1997 Plan pursuant to the Registration Statement.

On November 14, 2005, the Company's shareholders approved the Company's 2005 Stock Incentive Plan (as amended from time to time, the "2005 Plan"), which replaced the 1997 Plan as of the date of approval. Following the approval of the 2005 Plan, no future awards may be made under the 1997 Plan. The maximum number of shares of Common Stock reserved and available for issuance under the 2005 Plan includes the shares underlying any grants previously made under the 1997 Plan that are forfeited, canceled, or terminated (other than by exercise) from and after the effective date of the 2005 Plan. The total number of shares available for grant under the 1997 Plan as of the effective date of the 2005 Plan was 1,942,264 shares. Additional shares (the "Additional Carried Forward Shares") have been included in the shares reserved for issuance under the 2005 Plan as a result of the forfeiture, cancellation, or termination (other than by exercise) of previously-made grants under the 1997 Plan. The Additional Carried Forward Shares included 2,392,245 shares registered under the Registration Statement, which were deregistered pursuant to Post-Effective Amendment No. 1 to the Registration Statement filed on November 30, 2006, 229,978 shares registered under the Registration Statement, which were deregistered pursuant to Post-Effective Amendment No. 2 to the Registration Statement filed on February 4, 2008, 442,047 shares registered under the Registration Statement, which were deregistered pursuant to Post-Effective Amendment No. 3 to the Registration Statement filed on December 19, 2008, 597,775 shares registered under the Registration Statement, which were deregistered pursuant to PostEffective Amendment No. 4 to the Registration Statement filed on December 14, 2009, and 77,680 shares registered under the Registration Statement, which were deregistered pursuant to Post-Effective Amendment No. 5 to the Registration Statement filed on March 11, 2011. The Additional Carried Forward Shares also include an additional 29,060 shares registered under the Registration Statement, which are hereby deregistered.

Contemporaneously with the filing of this Post-Effective Amendment No. 6 to the Registration Statement, the Company is filing a registration statement on Form S-8 to register, among other shares, an additional 29,060 shares of Common Stock for issuance pursuant to the 2005 Plan.

## SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 6 to the Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the town of Chelmsford, the Commonwealth of Massachusetts on this $4^{\text {th }}$ day of November, 2011.

MERCURY COMPUTER SYSTEMS, INC.

By: /s/ Gerald M. Haines II
Gerald M. Haines II
Senior Vice President, Corporate Development, Chief
Legal Officer, and Secretary
Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 6 to the Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

| /s/ Mark Aslett Signature | Title | Date |
| :---: | :---: | :---: |
|  | President, Chief Executive Officer, and Director (Principal Executive Officer) | November 4, 2011 |
| Mark Aslett |  |  |
| /s/ Robert E. Hult | Senior Vice President, Chief Financial Officer, and Treasurer (Principal Financial Officer) | November 4, 2011 |
| Robert E. Hult |  |  |
| /s/ Charles A. Speicher | Vice President, Controller, and Chief Accounting Officer (Principal Accounting Officer) | November 4, 2011 |
| Charles A. Speicher |  |  |
| /s/ Vincent Vitto | Chairman of the Board of Directors | November 4, 2011 |
| Vincent Vitto |  |  |
| /s/ James K. Bass | Director | November 4, 2011 |
| James K. Bass |  |  |
| /s/ George W. Chamillard | Director | November 4, 2011 |
| George W. Chamillard |  |  |
| /s/ Michael A. Daniels | Director | November 4, 2011 |
| Michael A. Daniels |  |  |
| /s/ George K. Muellner | Director | November 4, 2011 |
| George K. Muellner |  |  |
| /s/ William K. O'Brien | Director | November 4, 2011 |
| William K. O’Brien |  |  |
| /s/ Lee C. Steele | Director | November 4, 2011 |

The Board of Directors
Mercury Computer Systems, Inc.:
We consent to the use of our report dated August 18, 2011, with respect to the consolidated balance sheets of Mercury Computer Systems, Inc. and subsidiaries as of June 30, 2011 and 2010, and the related consolidated statements of operations, shareholders' equity and cash flows for each of the years in the three-year period ended June 30, 2011, the related financial statement schedule, and the effectiveness of internal control over financial reporting as of June 30, 2011, incorporated herein by reference.

Our report dated August 18, 2011, on the effectiveness of internal control over financial reporting as of June 30, 2011, contains an explanatory paragraph that states management excluded from its assessment of the effectiveness of Mercury Computer Systems, Inc.'s internal control over financial reporting as of June 30, 2011 LNX Corporation's internal control over financial reporting associated with total assets of 12 percent and total revenues of 2 percent included in the consolidated financial statements of Mercury Computer Systems, Inc. and subsidiaries as of and for the year ended June 30, 2011.

Our report refers to the Company's change in its method of accounting for revenue arrangements with multiple-deliverables entered into or substantially modified after July 1, 2009 to adopt FASB ASU No. 2009-13, Multiple-Deliverable Revenue Arrangements.
/s/ KPMG LLP
Boston, Massachusetts
November 4, 2011

